

PATIENT INFORMATION

Today's date: ____/____/____

Identification

Legal Name: _____ Age: _____ Date of Birth: ____/____/____

Preferred Name: _____ Sex (only required for insurance): _____

Gender Identity: _____ Preferred Pronouns: _____

Race & Ethnicity: _____

Race & Ethnicity Details: _____ Preferred Language: _____

Home street address: _____

City/State/Zip: _____

Phone (Primary): _____ Email: _____

Calls/texts/e-mails will be discreet, but please indicate any restrictions: _____

Occupation /Employment status: _____

Military Experience: _____ Education: _____

Relationship status: _____ Children: _____

Closest Relationships

Name _____ Relationship _____

Name _____ Relationship _____

Name _____ Relationship _____

Emergency Contact

If an emergency arises and we cannot reach you directly and we need to reach someone close to you, whom should we call? By listing someone below, you give permission for them to be contacted in the case of an emergency:

#1 Name: _____

Phone: _____ Relationship: _____

Address: _____

#2 Name: _____

Phone: _____ Relationship: _____

Address: _____

Primary Medical Care (A signed release is required for treatment coordination)

Primary Care Provider _____

Location/Phone _____

Legal History

Are you presently suing anyone or thinking of suing anyone? Yes No If yes, please explain:

Is your reason for coming to see us related to an accident or injury? Yes No If yes, please explain:

Are you required by a court, the police, or a probation/parole officer to have this appointment?

Yes No If yes, please explain: _____

Have you every had to file a complaint or been involved in a lawsuit with another mental health professional? Yes No If yes, please explain:

Any other legal involvement or history? _____

For minors, has this minor been named in a custody agreement, court order, and/or divorce decree? Yes No If yes, please provide a copy of this document along with other standard paperwork and all applicable adults will be contacted in accordance with this agreement. Failure to provide this information initially will result in services being stopped until documentation is obtained.

Treatment and Symptom History

I. Mental Health Treatment

Have you ever received psychological, psychiatric, drug or alcohol treatment, or counseling services before? No Yes If yes, please indicate:

What kind? _____ When? _____

From whom? _____

For what? _____

With what results? _____

Reason for stopping treatment? _____

II. Medication(s)

Do you have a **history** of taking medications for psychiatric or emotional problems?

No Yes If yes, please indicate:

What medications and dosage? _____

Frequency? _____

From whom? _____

For what? _____

With what results? _____

Reason for stopping treatment? _____

Do you **currently** take medications for psychiatric or emotional problems? No Yes If yes, please indicate:

What medications and dosage? _____

Frequency? _____

From whom? _____

For what? _____

For how long? _____

With what results? _____

Any **drug allergies**?

No Yes If yes, please describe what type of reaction you have experienced: _____

III. Other history

Do you have a history of abuse/neglect or any other kind of trauma, including complex trauma?

No Yes If yes, please describe what you are willing to:

IV. Are you currently concerned about abuse or dependency of a substance and/or a behavioral addiction? No Yes If yes, please provide details about your current use and/or behaviors including amount, frequency, and reasons for use/behavior:

V. Risk Assessment

Do you have a **history** of suicidal thoughts or attempted suicide in the past? No Yes If yes, please describe when and the circumstances: _____

Are you **currently** experiencing suicidal or homicidal thoughts? No Yes
Do you have a specific plan? No Yes If yes, please explain:

Do you have any family history of mental health conditions or past treatment? No Yes If yes, please describe what you are willing to: _____

Please check **all** MEDICAL conditions you **have had** or **are having**:

- | | | |
|--|---|--|
| <input type="checkbox"/> AIDS/HIV Positive | <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Bulimia | <input type="checkbox"/> Emphysema |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Cancer | <input type="checkbox"/> Epilepsy/Seizures |
| <input type="checkbox"/> Anorexia | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Goiter |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Gout |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Dementia | <input type="checkbox"/> Heart disease |
| <input type="checkbox"/> Bleeding Disorder | | <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> Brain Injury | | <input type="checkbox"/> Hernia |

- | | | |
|--|---|---|
| <input type="checkbox"/> Herpes | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Parkinson's Disorder | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Pelvic Inflammatory | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Polio | <input type="checkbox"/> UTIs |
| <input type="checkbox"/> Measles | <input type="checkbox"/> Prostate problems | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Meningitis | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Migraine Headaches | <input type="checkbox"/> Scoliosis | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Mononucleosis | <input type="checkbox"/> Sexually Transmitted | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Multiple Sclerosis | Disease | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Mumps | | |

Do you have a **history** of any prior surgeries? No Yes If yes, please indicate:

What years and for what reason and the outcome? _____

Do you have any family history of major medical health conditions? No Yes If yes, please describe what you are willing to: _____

Please check all **past** and **present** PSYCHIATRIC/PSYCHOLOGICAL diagnoses.

- | | | |
|--|--|---|
| <input type="checkbox"/> ADHD/ADD | <input type="checkbox"/> Learning Disorder | <input type="checkbox"/> Substance Abuse or Dependence |
| <input type="checkbox"/> Agoraphobia | <input type="checkbox"/> Intellectual Disability | <input type="checkbox"/> Behavioral Addiction (gambling, etc) |
| <input type="checkbox"/> Alcohol Abuse or Dependence | <input type="checkbox"/> Obsessive Compulsive Disorder (OCD) | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Anorexia | <input type="checkbox"/> Panic Disorder | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Anxiety Disorder | <input type="checkbox"/> Personality Disorder | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Bipolar Disorder | | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Bulimia | <input type="checkbox"/> Posttraumatic Stress Disorder | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Psychosis | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Schizophrenia | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Generalized Anxiety | | |

Please check any **current symptoms or experiences** you have had within the last month and/or have prompted you to seek services.

- | | | |
|--|--|---------------------------------------|
| <input type="checkbox"/> Excessive worry | <input type="checkbox"/> Excessive anxiety | <input type="checkbox"/> Very nervous |
|--|--|---------------------------------------|

- | | | |
|---|---|--|
| <input type="checkbox"/> Muscle tension | <input type="checkbox"/> Shortness of breath | or of "going crazy" |
| <input type="checkbox"/> Sleep disturbance | <input type="checkbox"/> Nausea or upset stomach | <input type="checkbox"/> Fear of dying |
| <input type="checkbox"/> Pounding heart | <input type="checkbox"/> Fear of losing control | <input type="checkbox"/> Numbness or tingling in lips/fingertips |
| <input type="checkbox"/> Accelerated heart rate | <input type="checkbox"/> More talkative than usual | <input type="checkbox"/> Hypersomnia |
| <input type="checkbox"/> Obsessive thoughts | <input type="checkbox"/> Racing thoughts | <input type="checkbox"/> Trouble concentrating |
| <input type="checkbox"/> Compulsive behavior | <input type="checkbox"/> Increase in activity | <input type="checkbox"/> Increased indecision |
| <input type="checkbox"/> Phobias/Fears | <input type="checkbox"/> Excessive spending | <input type="checkbox"/> Drinking more |
| <input type="checkbox"/> Rituals | <input type="checkbox"/> Hearing voices | <input type="checkbox"/> Smoking more |
| <input type="checkbox"/> Depressed mood | <input type="checkbox"/> Seeing visions or other people/objects | <input type="checkbox"/> Eating more |
| <input type="checkbox"/> Irritable mood | <input type="checkbox"/> Unusual beliefs | <input type="checkbox"/> Eating less |
| <input type="checkbox"/> Fighting and arguing | <input type="checkbox"/> Increased sadness | <input type="checkbox"/> Change in sex drive or satisfaction |
| <input type="checkbox"/> Watchful/aware | <input type="checkbox"/> Frequent crying | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Startle easily | <input type="checkbox"/> Loss of interest or pleasure in activities | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Elevated mood | <input type="checkbox"/> Weight loss/gain | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Euphoric mood | <input type="checkbox"/> Insomnia | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Mood swings | | |
| <input type="checkbox"/> Decreased need for sleep | | |

Chief Concern

How can we help? Please describe the main difficulty that has brought you to see us: _____

Who Referred you?

Name: _____ Phone/Email: _____

May we have your permission to thank this person for the referral? Yes No

How did this person explain how we might be of help to you? _____

Did you hear about us somewhere else? Internet Psychology Today Insurance

Other _____