

**PATIENT INFORMATION (Couples/Family)**

*To be completed by each individual. Please note that while you will be asked to talk about your answers in sessions, your partner or family member will not be shown this form.*

Today's date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Identification**

Legal Name: \_\_\_\_\_ Age: \_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Preferred Name: \_\_\_\_\_ Sex (only required for insurance): \_\_\_\_\_

Gender Identity: \_\_\_\_\_ Preferred Pronouns: \_\_\_\_\_

Race & Ethnicity: \_\_\_\_\_

Race & Ethnicity Details: \_\_\_\_\_ Preferred Language: \_\_\_\_\_

Home street address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone (Primary): \_\_\_\_\_ Email: \_\_\_\_\_

Calls/texts/e-mails will be discreet, but please indicate any restrictions: \_\_\_\_\_

Occupation /Employment status: \_\_\_\_\_

Military Experience: \_\_\_\_\_ Education: \_\_\_\_\_

Relationship status:  Married  Separated  Divorced  Living Together  Living Apart

Dating  Single  Other: \_\_\_\_\_

Children: \_\_\_\_\_

**Closest Relationships**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

**Emergency Contact**

*If an emergency arises and we cannot reach you directly and we need to reach someone close to you, whom should we call? By listing someone below, you give permission for them to be contacted in the case of an emergency:*

#1 Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

#2 Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

**Medical Care** (A signed release is required for treatment coordination)

Primary Care Provider \_\_\_\_\_

Location/Phone \_\_\_\_\_

**Legal History**

Are you presently suing anyone or thinking of suing anyone?  Yes  No If yes, please explain:

\_\_\_\_\_

Is your reason for coming to see us related to an accident or injury?  Yes  No If yes, please explain:

\_\_\_\_\_

Are you required by a court, the police, or a probation/parole officer to have this appointment?

Yes  No If yes, please explain: \_\_\_\_\_

Have you every had to file a complaint or been involved in a lawsuit with another mental health professional?  Yes  No If yes, please explain:

\_\_\_\_\_

Any other legal involvement or history? \_\_\_\_\_

\_\_\_\_\_

**For minors, has this minor been named in a custody agreement, court order, and/or divorce**

**decree?**  Yes  No If yes, please provide a copy of this document along with other standard paperwork and all applicable adults will be contacted in accordance with this agreement. Failure to provide this information initially will result in services being stopped until documentation is obtained.

**Treatment and Symptom History**

I. Have you ever received psychological, psychiatric, drug or alcohol treatment, or counseling (individual or couples) services before?  No  Yes If yes, please indicate:

What kind? \_\_\_\_\_ When? \_\_\_\_\_

From whom? \_\_\_\_\_

For what? \_\_\_\_\_

With what results? \_\_\_\_\_

Reason for stopping treatment? \_\_\_\_\_

II. Do you have a **history** of taking medications for psychiatric or emotional problems?

No  Yes If yes, please indicate:

What medications? \_\_\_\_\_

\_\_\_\_\_

When? \_\_\_\_\_

From whom? \_\_\_\_\_

For what? \_\_\_\_\_

With what results? \_\_\_\_\_

Reason for stopping treatment? \_\_\_\_\_

Do you **currently** take medications for psychiatric or emotional problems?  No  Yes If yes, please indicate:

What medications? \_\_\_\_\_

\_\_\_\_\_

From whom? \_\_\_\_\_

For what? \_\_\_\_\_

For how long? \_\_\_\_\_

With what results? \_\_\_\_\_

III. Do you have a history of abuse/neglect or any other kind of trauma, including complex trauma, and/or is there any history of violence in your relationship?

No  Yes If yes, please describe what you are willing to:

\_\_\_\_\_

\_\_\_\_\_

IV. Are you currently concerned about abuse or dependency of a substance and/or a behavioral addiction for yourself or your partner/family member?  No  Yes If yes, please provide details about your current use and/or behaviors including amount, frequency, and reasons for use/behavior:

\_\_\_\_\_

V. Risk Assessment

Do you have a **history** of suicidal thoughts or attempted suicide in the past?  No  Yes If yes, please describe when and the circumstances: \_\_\_\_\_

Are you **currently** experiencing suicidal or homicidal thoughts?  No  Yes  
Do you have a specific plan?  No  Yes If yes, please explain: \_\_\_\_\_

Please check **all** MEDICAL conditions you **have had** or **are having**:

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> AIDS/HIV Positive        | <input type="checkbox"/> Glaucoma             | <input type="checkbox"/> Pneumonia                    |
| <input type="checkbox"/> Alcoholism               | <input type="checkbox"/> Goiter               | <input type="checkbox"/> Polio                        |
| <input type="checkbox"/> Anemia                   | <input type="checkbox"/> Gout                 | <input type="checkbox"/> Prostate problems            |
| <input type="checkbox"/> Anorexia                 | <input type="checkbox"/> Heart disease        | <input type="checkbox"/> Rheumatic Fever              |
| <input type="checkbox"/> Appendicitis             | <input type="checkbox"/> Hepatitis            | <input type="checkbox"/> Scoliosis                    |
| <input type="checkbox"/> Arthritis                | <input type="checkbox"/> Hernia               | <input type="checkbox"/> Sexually Transmitted Disease |
| <input type="checkbox"/> Asthma                   | <input type="checkbox"/> Herpes               | <input type="checkbox"/> Stroke                       |
| <input type="checkbox"/> Bleeding Disorder        | <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> Thyroid Problems             |
| <input type="checkbox"/> Brain Injury             | <input type="checkbox"/> High Cholesterol     | <input type="checkbox"/> Tuberculosis                 |
| <input type="checkbox"/> Bronchitis               | <input type="checkbox"/> Kidney Disease       | <input type="checkbox"/> Ulcers                       |
| <input type="checkbox"/> Bulimia                  | <input type="checkbox"/> Liver Disease        | <input type="checkbox"/> UTIs                         |
| <input type="checkbox"/> Cancer                   | <input type="checkbox"/> Measles              | <input type="checkbox"/> Other: _____                 |
| <input type="checkbox"/> Cataracts                | <input type="checkbox"/> Meningitis           | <input type="checkbox"/> Other: _____                 |
| <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Migraine Headaches   | <input type="checkbox"/> Other: _____                 |
| <input type="checkbox"/> Chicken Pox              | <input type="checkbox"/> Mononucleosis        | <input type="checkbox"/> Other: _____                 |
| <input type="checkbox"/> Dementia                 | <input type="checkbox"/> Multiple Sclerosis   | <input type="checkbox"/> Other: _____                 |
| <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Mumps                | <input type="checkbox"/> Other: _____                 |
| <input type="checkbox"/> Emphysema                | <input type="checkbox"/> Pacemaker            |   |
| <input type="checkbox"/> Epilepsy/Seizures        | <input type="checkbox"/> Parkinson's Disorder |   |
|   | <input type="checkbox"/> Pelvic Inflammatory  |   |

Please check all **past** and **present** PSYCHIATRIC/PSYCHOLOGICAL diagnoses.

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> ADHD/ADD                    | <input type="checkbox"/> Learning Disorder                   | <input type="checkbox"/> Substance Abuse or Dependence        |
| <input type="checkbox"/> Agoraphobia                 | <input type="checkbox"/> Intellectual Disability             |   |
| <input type="checkbox"/> Alcohol Abuse or Dependence | <input type="checkbox"/> Obsessive Compulsive Disorder (OCD) | <input type="checkbox"/> Behavioral Addiction (gambling, etc) |
| <input type="checkbox"/> Anorexia                    | <input type="checkbox"/> Panic Disorder                      | <input type="checkbox"/> Other: _____                         |
| <input type="checkbox"/> Anxiety Disorder            | <input type="checkbox"/> Personality Disorder                | <input type="checkbox"/> Other: _____                         |
| <input type="checkbox"/> Bipolar Disorder            |  | <input type="checkbox"/> Other: _____                         |
| <input type="checkbox"/> Bulimia                     | <input type="checkbox"/> Posttraumatic Stress Disorder       | <input type="checkbox"/> Other: _____                         |
| <input type="checkbox"/> Depression                  | <input type="checkbox"/> Psychosis                           |   |
| <input type="checkbox"/> Eating Disorder             | <input type="checkbox"/> Schizophrenia                       |   |
| <input type="checkbox"/> Generalized Anxiety         |  |   |

Please check any **current symptoms or experiences** you have had within the last month and/or have prompted you to seek services.

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Excessive worry                            | <input type="checkbox"/> Irritable mood                         | <input type="checkbox"/> Loss of interest or pleasure in activities |
| <input type="checkbox"/> Excessive anxiety                          | <input type="checkbox"/> Fighting and arguing                   | <input type="checkbox"/> Weight loss/gain                           |
| <input type="checkbox"/> Very nervous                               | <input type="checkbox"/> Watchful/aware                         | <input type="checkbox"/> Insomnia                                   |
| <input type="checkbox"/> Muscle tension                             | <input type="checkbox"/> Startle easily                         | <input type="checkbox"/> Hypersomnia                                |
| <input type="checkbox"/> Sleep disturbance                          | <input type="checkbox"/> Elevated mood                          | <input type="checkbox"/> Trouble concentrating                      |
| <input type="checkbox"/> Pounding heart                             | <input type="checkbox"/> Euphoric mood                          | <input type="checkbox"/> Increased indecision                       |
| <input type="checkbox"/> Accelerated heart rate                     | <input type="checkbox"/> Mood swings                            | <input type="checkbox"/> Drinking more                              |
| <input type="checkbox"/> Shortness of breath                        | <input type="checkbox"/> Decreased need for sleep               | <input type="checkbox"/> Smoking more                               |
| <input type="checkbox"/> Nausea or upset stomach                    | <input type="checkbox"/> More talkative than usual              | <input type="checkbox"/> Eating more                                |
| <input type="checkbox"/> Fear of losing control or of "going crazy" | <input type="checkbox"/> Racing thoughts                        | <input type="checkbox"/> Eating less                                |
| <input type="checkbox"/> Fear of dying                              | <input type="checkbox"/> Increase in activity                   | <input type="checkbox"/> Change in sex drive or satisfaction        |
| <input type="checkbox"/> Numbness or tingling in lips/fingertips    | <input type="checkbox"/> Excessive spending                     | <input type="checkbox"/> Other: _____                               |
| <input type="checkbox"/> Obsessive thoughts                         | <input type="checkbox"/> Hearing voices                         | <input type="checkbox"/> Other: _____                               |
| <input type="checkbox"/> Compulsive behavior                        | <input type="checkbox"/> Seeing visions or other people/objects | <input type="checkbox"/> Other: _____                               |
| <input type="checkbox"/> Phobias/Fears                              | <input type="checkbox"/> Unusual beliefs                        | <input type="checkbox"/> Other: _____                               |
| <input type="checkbox"/> Rituals                                    | <input type="checkbox"/> Increased sadness                      | <input type="checkbox"/> Other: _____                               |
| <input type="checkbox"/> Depressed mood                             | <input type="checkbox"/> Frequent crying                        | <input type="checkbox"/> Other: _____                               |

**Chief Concern**

**How can we help? Please describe the main difficulty that has brought you to see us:** \_\_\_\_\_

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**What are your strengths as a couple/family?:** \_\_\_\_\_

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**For couples, please answer the following additional questions:**

Have either of you threatened to separate or divorce (if married) as a result of the current relationship problem?  Yes  No If yes, who?  Me  Partner  Both of us

If married, have either you or your partner consulted with a lawyer about divorce?  Yes  No  
If yes, who?  Me  Partner  Both of us

Do you perceive that either you or your partner has withdrawn from the relationship?  Yes  No  
If yes, who?  Me  Partner  Both of us

Please make at least one suggestion as to something you could personally do to improve the relationship regardless of what your partner/family member does:

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Please answer the following questions, with 1=extremely unpleasant/unhappy/high stress and 10=extremely pleasant/happy/no stress:

*Please rate your current level of relationship happiness by circling the number that corresponds with your current feelings about the relationship.*

1      2      3      4      5      6      7      8      9      10

*How enjoyable is your sexual relationship? (Circle one)*

1      2      3      4      5      6      7      8      9      10

*How satisfied are you with the frequency of your sexual relationship? (Circle one)*

1      2      3      4      5      6      7      8      9      10

What is your current level of stress (overall)? (Circle one)

1      2      3      4      5      6      7      8      9      10

What is your current level of stress (in the relationship)? (Circle one)

1      2      3      4      5      6      7      8      9      10

Please rank the order of the top three concerns you have in your relationship with your partner and include what you have already tried to address these difficulties if applicable (1 being the most problematic):

1. \_\_\_\_\_  
\_\_\_\_\_
2. \_\_\_\_\_  
\_\_\_\_\_
3. \_\_\_\_\_  
\_\_\_\_\_

**Who Referred you?**

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

May we have your permission to thank this person for the referral?  Yes  No

How did this person explain how we might be of help to you? \_\_\_\_\_

Other:  Internet  Psychology Today  Insurance

**Intake Notes (for staff only):**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_